

# Behavioral Health Initial Clinical Review Form

(Address all areas. An incomplete form may result in a delay of your request.)

Submit completed form to:
Online: Provider Portal
Fax: 844-618-9572

| Date Form Completed:   |      |                                    |
|--|------|------------------------------------|
| Facility Information   |      |                                    |
| Name of Facility:  |      |                                    |
| Out of State Facility: YES If Yes: Must attach denial letters from in state facilities | NO   | National Provider ID:              |
| Address/Service Location:  |      |                                    |
|  |      |                                    |
| Facility/Program Contact: (Name)   |      |                                    |
| Phone:   | Fax: | Date of Admission:                 |
| Level of Care Requested:<br>(include Billing Code)                                     |      |                                    |
| Requested Dates of Service:  |      | Requested Number of Service Units: |



Albuquerque, NM 87110

# **Facility Information**

| Is member currently in detention?<br>(If Yes: 1 day business TAT required for<br>RTC LOC requests.) | YES             | NO  |    |        |
|---|-----------------|-----|----|--------|
| If Yes, Name of location:   |                 |     |    |        |
| Is member involved with CYFD Juveniles Justice If Yes, JJS Staff Person Name:                       | Services (JJS)? | YES | NO | Phone: |



### **Member Information**

| Member Name:<br>(First/Last)                                  |                |             |    |        |             |
|---|----------------|-------------|----|--------|-------------|
| Member ID or SSN:   |                | Member DOB: |    |        | Member Age: |
| Name of Legal Guardian:                                       |                |             |    |        |             |
| Guardian Address:   |                |             |    | Phone: |             |
|   |                |             |    |        |             |
|   |                |             |    |        |             |
| Consumer's currently lives with: (homeless, parents/siblings) |                |             |    |        |             |
|   |                |             |    |        |             |
| Is the member involved with CYFD-CPS?                         | YES            | NO          |    |        |             |
| Is the member currently in custody of CYFD?                   | YES            | NO          |    |        |             |
| If Yes, CYFD SW Name:   |                |             |    | Phone: |             |
| Is the member involved with Adult Protective Se               | ervices?       | YES         | NO |        |             |
| If Yes, APS SW Name:  |                |             |    | Phone: |             |
| Is member involved with CYFD Juveniles Justice                | Services (JJS) | ? YES       | NO |        |             |
| If Yes, JJS Name:   |                |             |    | Phone: |             |
| Power of Attorney (POA) Name:                                 |                |             |    | Phone: |             |
| Treatment Guardian Name:                                      |                |             |    | Phone: |             |
| DD Waiver Status:   |                |             |    |        |             |



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**DSM Diagnoses** 



# **Participant for Treatment/Admission**

| Has parent/guardian agreed to participate in Treatment Planning and Therapy Sessions?  If No, why not?  | YES | NO |
|---|-----|----|
| Is the member medically stable? YES NO  Member referred to this facility by:  |     |    |
| Precipitant for Request (Describe current behaviors that justify LOC.)  Interventions in the past year that have been unsuccessful and led to the need for LOC: (Treatment History) |     |    |
| Most Recent MH/SA Provider:  Is the member active in a CSA? YES NO  If No, why not?   |     |    |
| History of Out-of-Home Placements:  |     |    |



# **Precipitant for Request**

| Family/Guardian and/or Primary Support in the past year:<br>(including participation in lower LOC treatment, if parent/guardian has not been involved please give reason) |  |
|---|--|
| including participation in tower 200 treatment, if parent/guardian has not been involved please give reason)  |  |
|   |  |
| Family History of Mental Health issues:   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |



## **Current Functioning in Other Domains**

| Describe Current Functioning in Other Domains: (school program, attendance, participation in outpatient therapy including adherence to medications, leisure activities) |
|---|
|   |
|   |
|   |
|   |
| Language/Spiritual/Cultural Factors: (How will these affect treatment engagement? Be sure to incorporate into treatment plans.)   |
|   |
|   |
|   |
|   |
| Additional Comments/Notes:  |
|   |



# **Mental Status Exam**

| Mental Status Exam                                   |                            |
|--|----------------------------|
| MSE was completed by:<br>(Name)                      |                            |
| Date Completed:                                      | If not completed, why not? |
|  |                            |
|  |                            |
|  |                            |
| Appearance and Behavior: (posture, gestures, attire, |                            |
| facial expressions and speech)                       |                            |
|  |                            |
| Attention:   |                            |
| (normal, alter, impaired)                            |                            |
|  |                            |
|  |                            |
| Mood:  |                            |
| (normal, euphoric, agitated, sad, etc.)              |                            |
|  |                            |

Affect:

(appropriate, inappropriate, flat, etc.)



### Perception:

(hallucinations, delusions, etc.)

### Thought Content/Process:

(logical, de-realizations, SI/HI, etc.)

#### Orientations:

(time, person, place, circumstances)

#### Insight:

(good/fair/poor/absent)

# Activities of Daily Living:

(i.e. within normal limits, impaired)

#### Sleep:

(e.g. disturbed, early morning awakening, etc.)



#### **Risk Assessment**

Does the member currently have suicidal or homicidal ideation?

| Means:  |     |              |
|---|-----|--------------|
| Motives:  |     |              |
| Plan/Intent:  |     |              |
| Current aggression that justifies LOC:  |     |              |
| Active psychosis: (describe)  |     |              |
| Other dangerous or self-injurious behaviors:  |     |              |
|   |     |              |
|   |     |              |
| Does the member have a current/history of substance abuse?                                  | YES | NO           |
| SA Frequency/Duration:  |     | SA Last use: |
| Is there any known history of substance use by family members?                              | YES | NO           |
| Does the member have a history of domestic violence? (witness or harm to/by family members) | YES | NO           |
| Does the member have access to guns in the home?  | YES | NO           |
| Is the member willing/able to contract for safety?  | YES | NO           |

YES

NO



| (List all MH/SA and Medical)     |                  |    |               |
|----------------------------------|------------------|----|---------------|
| Name:                            |                  |    |               |
| Dose:                            | Frequency Taken: |    | Date Started: |
| Prescriber:                      |                  |    |               |
| Is member adherent to medication | n? YES           | NO |               |
| Response to medication:          |                  |    |               |
| Name:                            |                  |    |               |
| Dose:                            | Frequency Taken: |    | Date Started: |
| Prescriber:                      |                  |    |               |
| Is member adherent to medication | n? YES           | NO |               |
| ,,                               |                  |    |               |
| Response to medication:          |                  |    |               |

**Current Medications** 



| (List all MH/SA and Medical)     |                  |    |               |
|----------------------------------|------------------|----|---------------|
| Name:                            |                  |    |               |
| Dose:                            | Frequency Taken: |    | Date Started: |
| Prescriber:                      |                  |    |               |
| Is member adherent to medication | n? YES           | NO |               |
| Response to medication:          |                  |    |               |
| Name:                            |                  |    |               |
| Dose:                            | Frequency Taken: |    | Date Started: |
| Prescriber:                      |                  |    |               |
| Is member adherent to medication | n? YES           | NO |               |
| ,,                               |                  |    |               |
| Response to medication:          |                  |    |               |

**Current Medications** 



| <b>Current Medications</b> (List all MH/SA and Medical) |                  |    |               |
|---|------------------|----|---------------|
| Name:   |                  |    |               |
| Dose:   | Frequency Taken: |    | Date Started: |
| Prescriber:   |                  |    |               |
| Is member adherent to medicatio                         | n? YES           | NO |               |
| If No, why not  |                  |    |               |
|   |                  |    |               |
| Response to medication:                                 |                  |    |               |
|   |                  |    |               |
|   |                  |    |               |
| Name:   |                  |    |               |
| Dose:   | Frequency Taken: |    | Date Started: |
| Prescriber:   |                  |    |               |
| Is member adherent to medicatio                         | n? YES           | NO |               |
| If No, why not  |                  |    |               |
|   |                  |    |               |
| Response to medication:                                 |                  |    |               |



| <b>Current Medications</b> (List all MH/SA and Medical) |                  |    |               |
|---|------------------|----|---------------|
| Name:   |                  |    |               |
| Dose:   | Frequency Taken: |    | Date Started: |
| Prescriber:   |                  |    |               |
| Is member adherent to medication                        | n? YES           | NO |               |
| If No, why not  |                  |    |               |
|   |                  |    |               |
| Response to medication:                                 |                  |    |               |
|   |                  |    |               |
|   |                  |    |               |
| Name:   |                  |    |               |
| Dose:   | Frequency Taken: |    | Date Started: |
| Prescriber:   |                  |    |               |
| Is member adherent to medication                        | n? YES           | NO |               |
| If No, why not  |                  |    |               |
|   |                  |    |               |
| Response to medication:                                 |                  |    |               |



| <b>Current Medications</b> (List all MH/SA and Medical) |                  |    |               |
|---|------------------|----|---------------|
| Name:   |                  |    |               |
| Dose:   | Frequency Taken: |    | Date Started: |
| Prescriber:   |                  |    |               |
| Is member adherent to medication                        | n? YES           | NO |               |
| If No, why not  |                  |    |               |
|   |                  |    |               |
| Response to medication:                                 |                  |    |               |
|   |                  |    |               |
|   |                  |    |               |
| Name:   |                  |    |               |
| Dose:   | Frequency Taken: |    | Date Started: |
| Prescriber:   |                  |    |               |
| Is member adherent to medication                        | n? YES           | NO |               |
| If No, why not  |                  |    |               |
|   |                  |    |               |
| Response to medication:                                 |                  |    |               |



| Initial Treatment Plan  |
|---|
| Summary of Treatment Plan: (What are the identified problem areas that will be a focus of treatment?) |
|   |
| Other factors/pertinent information impacting treatment:  |
|   |
|   |
|   |
| Discharge Plan  |
| Current ELOS: (estimated length of stay)  |
|   |
| What is the preliminary discharge plan?   |
|   |
|   |
|   |





